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2021

Financial Centres Of The World 2021 Focus On Luxembourg

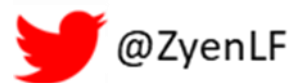


FS Club

16 February 2021



Financial Centre Futures





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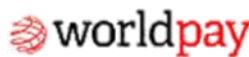
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Agenda



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- | | |
|---------------|--|
| 10:00 – 10:05 | Welcoming Remarks
<i>Mike Wardle, Director, Z/Yen Group</i> |
| 10:05 – 10:25 | Luxembourg International Financial Centre
<i>Philipp von Restorff, Deputy CEO, Luxembourg for Finance</i> |
| 10:25 – 10:30 | An External Perspective
<i>Mike Wardle, Director, Z/Yen Group</i> |
| 10:30 – 10:45 | Questions, Comments, Answers? |
| 10:45 | Close |





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Focus On Luxembourg



Philipp von Restorff

Deputy CEO

Luxembourg for Finance



Mike Wardle

Director & Head Of Indices

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A Quick Poll



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What will dominate your business in 2021?

- a) Covid-19
- b) Digitalisation
- c) Sustainable Finance
- d) Post-Brexit



Luxembourg International Financial Centre



Luxembourg International Financial Centre



International
banking centre



EU centre for
cross-border insurance



Home of the global fund
industry



Trailblazer in international
capital markets





International banking centre

€847billion
B/S

22.7%
average
solvency
ratio

26% Tier 1
Capital
ratio

€466 billion
WM AuM



Home to 128
international banks



One-stop shop for global
wealth management



Corporate finance and
depositary banking centre of
excellence



EU centre for cross-border insurance

Life-
insurance
(41)

Non-life
insurance
(53)

Re-
insurance
(196)



A dedicated regulator



Highest level of investor
protection



International portability



Home of the global fund industry

3,600+
funds

500+
promoters

77
jurisdictions

€4.97
trillion AuM



Leader in global
fund distribution



2nd largest investment
fund centre worldwide



Prime location for
alternative investments



Trailblazer in international capital markets

37,000+
securities
listed

2,500+
issuers

100+
jurisdiction

Listing in
50+
currencies



Leader in international
securities listings



Home to the Luxembourg
Green Exchange



Home to Clearstream, the
international central securities
depository



Financing a sustainable future

900
sustainable
securities
€388 billion

1st green
covered
bond

1st
sovereign
sustainability
bond

1st EU
SURE
sustainable
bond

322
investment
products
labelled by
LuxFLAG

ESG in
times of
COVID-19

Luxembourg
Sustainable
Finance
Strategy



Leader in sustainable
investment funds



Pioneer in sustainable finance
labels



Home to the world's first
platform dedicated to green
securities



Luxembourg Fintech innovation hub



Gateway to the EU for international FinTechs



Home to major e-payment and e-commerce companies



Strong collaboration between FinTech and the finance industry



Working & living in Luxembourg

Highest
labour
productivity
in the EU

2nd in the
world for
attracting
talent

3.6
languages
per person

170
different
nationalities



Most multilingual country in
Europe



Cross-border expertise



N°1 country globally for
economy and job security

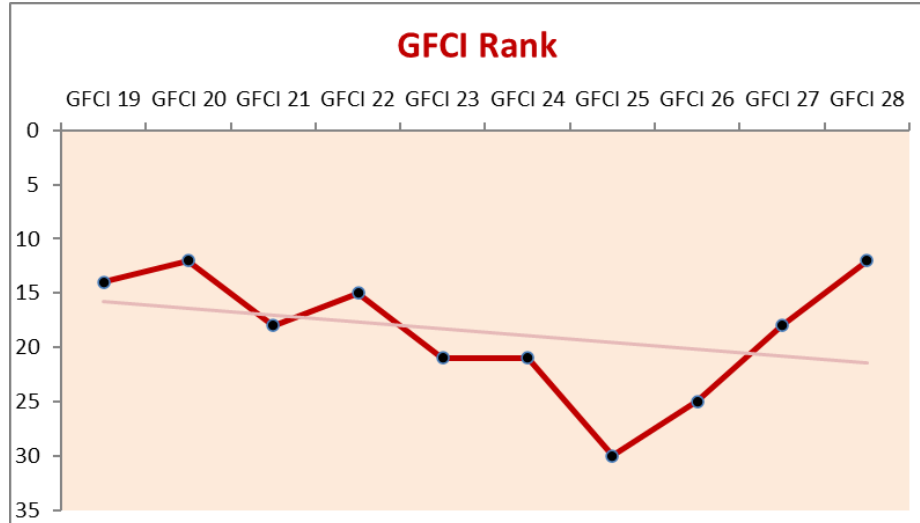


**FINANCING A
SUSTAINABLE
FUTURE**

 **LuxembourgforFinance**
Agency for the Development of the Financial Centre

LUXEMBOURGFORFINANCE.COM

Luxembourg In The Global Financial Centres Index



Industry Sub-Sectors	
Luxembourg	Rank
GFCI	12
Banking	11
Investment Management	6
Insurance	4
Professional Services	3
Government & Regulatory	7
Finance	17
FinTech	11
Trading	7

- ◆ Rapid improvement in rank in recent editions of the GFCI
- ◆ Particular strengths in investment management, insurance, professional services

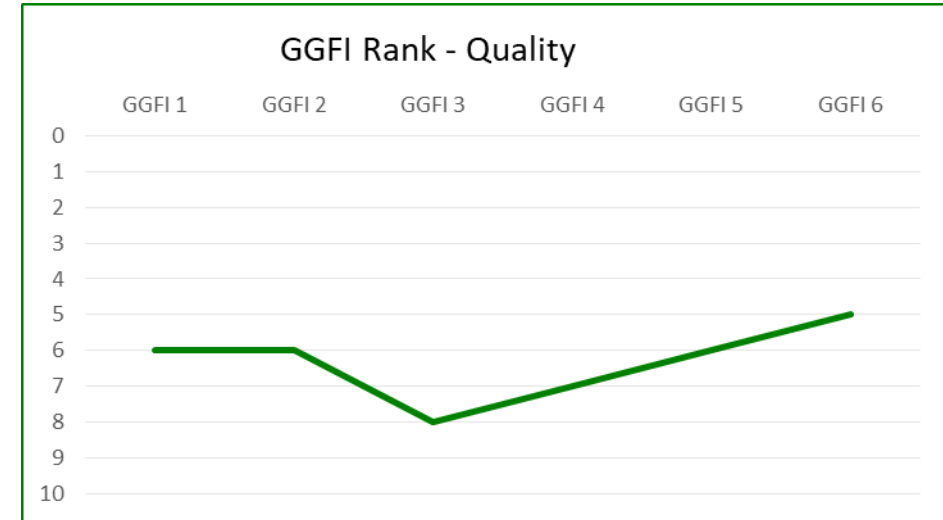
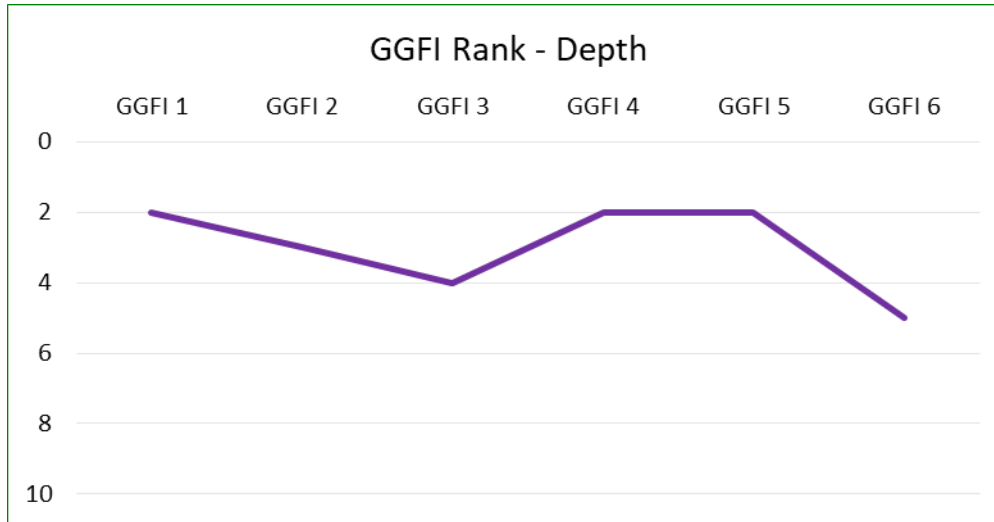


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Green Finance In Luxembourg



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- ◆ Ranked in top 5 for depth and quality in the Global Green Finance Index
- ◆ Strategic focus on green finance over recent years



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Key Strengths



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- ◆ Post-Brexit growth in asset management and insurance
- ◆ Long-term stability
- ◆ Development of green finance
- ◆ Central location in Europe
- ◆ Multi-lingual business centre
- ◆ Desirable place to live and work





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Questions, Comments, Answers?



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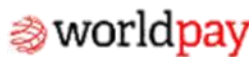
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Forthcoming Events



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- ◆ Thursday 18 Feb (10:00) Automated Horizon Scanning – Does This Really Reduce Organisational Risk
- ◆ Friday 19 Feb (11:00) Post Covid-19 Business Model And Policy Choices For Digital Finance In Europe
- ◆ Monday 22 Feb (08:30) Space: The Final Frontier Provides An Exciting Future For Our Global Community - BizTech Huihuà Chat
- ◆ Monday 22 Feb (15:15) Tuttles All The Way Down – Digital Plumbing Upgrades Essential For Financial Services To Progress

Visit <https://fsclub.zyen.com/events/forthcoming-events/>





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Thank You



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Global Financial Centres Index 29 - March 2021



Take The GFCI Survey at:

www.globalfinancialcentres.net/survey/

